

Total Account Overview



Account: Checking
 Account Number: 5555-2201
 Available Balance \$503,294.384
 Current Balance: \$503,894.384



Account: Brokerage
 Account Number: 5555-2201
 Market Value: \$132,807.37
 Quantity: 6,439



Account: Credit Card
 Account Number: 5555-2201
 Balance \$15,294.83
 Rewards Points Accrued: 813
 Rewards Points Redeemed: 0

Personal Information

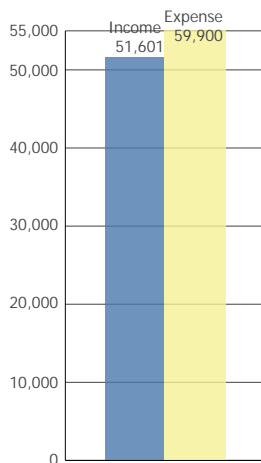
Owner: Catherine Appleseed
 SSN: xxx-xx-0228
 PW: *****
 DOB: 4/1/1962

Address:
 3874 International Drive
 Moscow ID 83301

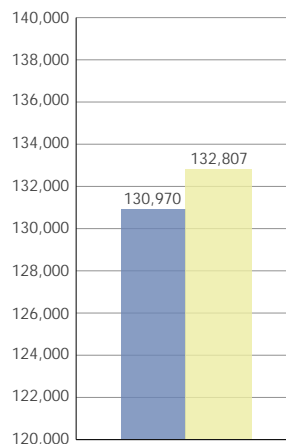
Contact:
 Day: 703-298-8385
 Evening: 703-386-1123
 Email: mrsrabapple@microstrategy.com



Income vs Expense



Portfolio Growth



Credit Card Rewards

Based on your number of rewards points of 813, you are eligible for the following:



100 points.



500 points.



800 points.

Based on your reward points accrual rate, you could be eligible for the following rewards in 8 to 10 months:



1550 points.



1800 points.



2000 points.



MicroStrategy, a global leader in business intelligence technology, provides integrated reporting, analysis, and monitoring software that helps leading organizations make better business decisions every day.

Tel: 866.966.MSTR Tel: 703.848.8600 Fax: 703.848.8610

Checking Account Summary

Account: Checking
 Account Number: 5555-2201
 Account Balance: \$593,393.38
 Available Balance: \$587,966.33



Transaction History

Date	Type	Description	Amount
12/13/2008	Check	Mortgage	\$4,630.81
12/14/2008	Debit	LOWES #01538* Moscow ID	\$360.48
12/17/2008	Debit	GIANT FOOD INC #775 Moscow ID	\$125.78
12/18/2008	Check	Credit Card Payment	\$2,000.00
12/19/2008	Debit	IKEA WASHINGTON WOODBRIDGE ID	\$67.66
12/19/2008	Debit	LOWES #01538* Moscow ID	\$133.64
12/22/2008	Debit	KANGAROO EXPRESS 31Q90 VIRGINIA BCH ID	\$68.50
12/23/2008	Debit	7-ELEVEN 32394 Q05 Moscow ID	\$46.04
12/23/2008	Debit	SUPER H Moscow ID	\$40.43
12/26/2008	Debit	COSI # 63 Q93 RESTON ID	\$15.72
12/26/2008	Debit	GIANT FOOD INC #775 Moscow ID	\$97.70
12/26/2008	Debit	Loans	\$741.18
12/27/2008	Debit	SUPER H Moscow ID	\$87.59
1/1/2009	Debit	Amazon.com AMZN.COM/BILL WA	\$522.20
1/2/2009	Check	Mortgage	\$4,630.81
1/2/2009	Check	Water/Sewage	\$67.40
1/3/2009	Check	Electricity	\$155.72
1/3/2009	Debit	Dominion Gas	\$84.70
1/3/2009	Debit	LOWES #01538* Moscow ID	\$360.48
1/3/2009	Debit	THE HOME DEPOT 4601 Moscow ID	\$152.73
1/4/2009	Debit	BLOOM #2722 Moscow ID	\$57.27
1/5/2009	Debit	Cable Bill	\$110.18
1/5/2009	Debit	WHOLEFDS FRL 10223 Q99 Moscow ID	\$86.47
1/6/2009	Debit	GIANT FOOD INC #775 Moscow ID	\$125.78
1/6/2009	Debit	LOWES #01538* Moscow ID	\$151.61
1/7/2009	Check	Credit Card Payment	\$5,000.00
1/8/2009	Check	Car Payment	\$748.40
1/8/2009	Check	Insurance	\$149.00
1/8/2009	Debit	IKEA WASHINGTON WOODBRIDGE ID	\$67.66
1/8/2009	Debit	LOWES #01538* Moscow ID	\$133.64
1/8/2009	Debit	Phone Bill	\$13.48
1/11/2009	Debit	KANGAROO EXPRESS 31Q90 VIRGINIA BCH ID	\$68.50
1/12/2009	Debit	7-ELEVEN 32394 Q05 Moscow ID	\$46.04
1/12/2009	Debit	SUPER H Moscow ID	\$40.43
1/13/2009	Check	Mortgage	\$4,630.81
1/15/2009	Debit	COSI # 63 Q93 RESTON ID	\$15.72
1/15/2009	Debit	GIANT FOOD INC #775 Moscow ID	\$97.70
1/15/2009	Debit	Loans	\$741.18
1/16/2009	Debit	SUPER H Moscow ID	\$87.59
1/19/2009	Check	Credit Card Payment	\$10,000.00
1/20/2009	Debit	USPS 5165430197 QQQ Moscow ID	\$12.00

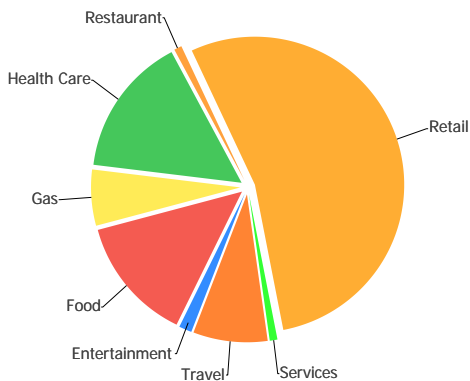
Date	Type	Description	Amount
1/21/2009	Debit	Amazon.com AMZN.COM/BILL WA	\$522.20
1/21/2009	Debit	DOLLAR TOWN Moscow ID	\$5.62
1/22/2009	Check	Water/Sewage	\$67.40
1/24/2009	Debit	BLOOM #2722 Moscow ID	\$57.27
1/25/2009	Debit	Cable Bill	\$110.18
1/25/2009	Debit	TARGET 00013417 Moscow ID	\$188.66
1/25/2009	Debit	WHOLEFDS FRL 10223 Q99 Moscow ID	\$86.47
1/26/2009	Debit	Loans	\$7.86
1/26/2009	Debit	LOWES #01538* Moscow ID	\$151.61
1/27/2009	Debit	Amazon.com AMZN.COM/BILL WA	\$84.02
1/28/2009	Check	Car Payment	\$748.40
1/28/2009	Check	Insurance	\$149.00
1/28/2009	Debit	BedBathBeyond	\$26.95
1/28/2009	Debit	Phone Bill	\$13.48
1/28/2009	Debit	SUPER H Moscow ID	\$69.63
2/2/2009	Check	Mortgage	\$4,630.81
2/2/2009	Check	Water/Sewage	\$71.80
2/3/2009	Debit	Dominion Gas	\$81.40
2/4/2009	Check	Electricity	\$141.28
2/5/2009	Debit	Cable Bill	\$110.18
2/7/2009	Debit	Phone Bill	\$16.85
2/12/2009	Debit	GIANT FOOD INC #775 Moscow ID	\$43.80
2/12/2009	Debit	SUNOCO SVC STATION Moscow ID	\$62.89
2/15/2009	Debit	Loans	\$7.86
2/16/2009	Debit	Amazon.com AMZN.COM/BILL WA	\$2,584.02
2/17/2009	Debit	BedBathBeyond	\$26.95
2/17/2009	Debit	SUPER H Moscow ID	\$69.63
2/22/2009	Check	Water/Sewage	\$71.80
2/23/2009	Debit	Dominion Gas	\$81.40
2/24/2009	Check	Electricity	\$141.28
2/25/2009	Debit	Cable Bill	\$110.18
2/27/2009	Debit	Phone Bill	\$16.85
2/28/2009	Check	Car Payment	\$748.40
2/28/2009	Check	Insurance	\$149.00
Total			\$48,228.16

Credit Card Account Summary

Account: Credit Card
 Account Number: 5555-2203
 Current Balance: \$6,517.28
 Available Credit: \$43,482.72
 Last Payment Received: \$10,000.00
 Reward Points Accrued: 813 [Redeem Points Here](#)



Monthly Spending



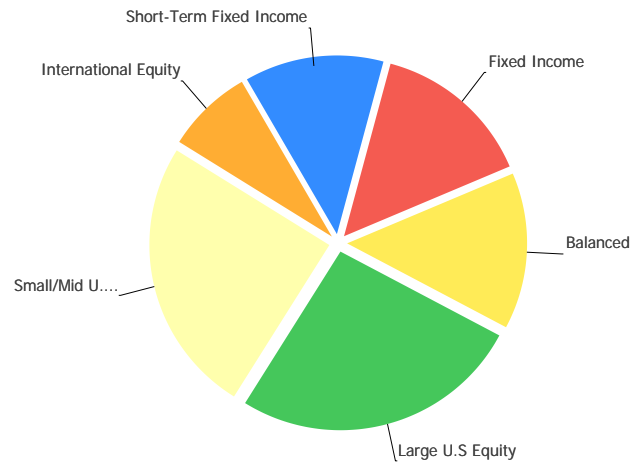
Category	Amount	Percent
Entertainment	\$443.62	1.40%
Food	\$4,319.09	13.66%
Gas	\$1,919.22	6.07%
Health Care	\$4,789.60	15.15%
Restaurant	\$308.83	0.98%
Retail	\$17,036.38	53.87%
Services	\$254.10	0.80%
Travel	\$2,552.35	8.07%
Total	\$31,623.19	100.00%

Transaction History

Date	Description	Transaction Type	Amount	Rewards Points Accrued
1/1/2009	SUNOCO SVC STATION Q21 LORTON	Purchases	\$55.03	1
1/2/2009	GIANT FOOD INC #775 Moscow	ID Purchases	\$130.27	3
1/2/2009	LOWES #01538* Moscow	ID Purchases	\$125.78	3
1/2/2009	STAPLES 00107920 Moscow	ID Purchases	\$121.28	2
1/3/2009	GIANT FOOD INC #775 Moscow	ID Purchases	\$122.41	2
1/4/2009	BLOOM #2722 Moscow	ID Purchases	\$58.40	1
1/4/2009	LOWES #01538* Moscow	ID Purchases	\$193.16	4
1/4/2009	ROBEKS JUICE RESTON	ID Purchases	\$15.72	0
1/4/2009	SUPER H Moscow	ID Purchases	\$114.55	2
1/4/2009	VIET HOUSE #2 Moscow	ID Purchases	\$41.55	1
1/5/2009	GIANT FOOD INC #775 Moscow	ID Purchases	\$80.86	2
1/5/2009	USPS 5165430197 QQQ Moscow	ID Purchases	\$45.60	1
1/6/2009	GIANT FOOD INC #775 Moscow	ID Purchases	\$117.92	2
1/6/2009	SUPER H Moscow	ID Purchases	\$87.59	2
1/6/2009	UNITED 0162184294181 ROSEMONT	Purchases	\$2,185.86	44
Total			\$3,495.98	70

Brokerage Account Summary

Account: Brokerage
 Account Number: 5555-2201
 Current Value: \$132,807.37
 Previous Value: \$130,969.99

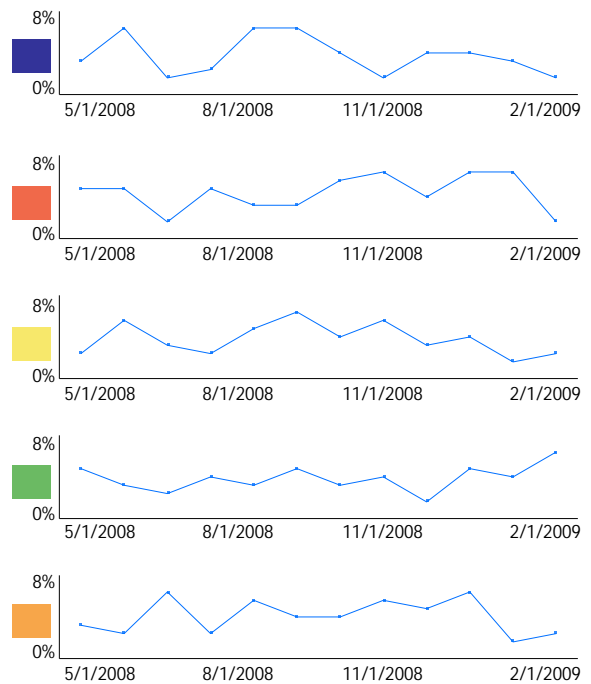


Investments Overview

Balance By Individual Investment Fund

Investment Option	Qty	Value	%
Short-Term Fixed Income			
Financial Services Fund	467	\$13,949.29	5.00%
Technology Fund	1,118	\$2,470.78	9.00%
Fixed Income			
MGD Investment Management	169	\$15,713.62	8%
MGD Research Bond	337	\$3,831.69	7%
Balanced			
Capital Group	1,093	\$6,864.04 (11%)	
Capital Investment Fund	81	\$27,576.45	8%
Large U.S. Equity			
Capital Group	1,093	\$6,864.04 (11%)	
Capital Investment Fund	81	\$27,576.45	8%
International			
International Large Cap	492	\$10,479.60	10%

Trend over 12 Months



Stock Performance

