

MicroStrategy Report Services: Document Essentials

Overview:

This one-day course provides an overview of document creation using MicroStrategy Report Services™ in MicroStrategy Web™. The course introduces the many features that enable report designers to create sophisticated, boardroom-quality documents. Participants learn the features of Report Services, the Document Editor's structure and properties, techniques for formatting documents, document performance considerations, and more. Students gain hands-on practice through a series of exercises.

MicroStrategy Products Covered:

- MicroStrategy Report Services

Number of Days:

- 1 day

Who Should Attend?

- Document Developers
- Anyone who has an interest in creating boardroom-quality documents with MicroStrategy Report Services

Prerequisites:

- MicroStrategy Web for Reporters and Analysts
 - MicroStrategy Web for Professionals
- OR
- MicroStrategy Desktop: Reporting Essentials

Topics:

- Introduction to Report Services
 - Overview of MicroStrategy Web
 - Document Types
 - Document Display Modes
 - Document Subscriptions
- Creating Documents
 - Introduction to the Document Editor
 - Methods for Creating Documents
 - Document Objects
 - Arranging Objects on a Document
 - Formatting Objects
 - Section-Specific Properties
- Document Design Concepts
 - Banded, Zone-based, and Combined Layouts
- Documents and OLAP Services
 - Datasets based on Intelligent Cubes
 - Derived Metrics
 - Summary Metrics
 - View Filters
 - Derived Elements
- Useful Design Techniques
 - Calculated Expressions
 - Conditional Formatting
 - Tooltips
 - Drilling on Grid/Graphs
 - Multiple Layout Documents
- Linking from Documents to other Websites, Reports, and Documents