

MicroStrategy Report Services: Advanced Documents for MicroStrategy Desktop

Overview:

This one-day course explores advanced topics involving MicroStrategy Report Services documents. Students will learn how to design sophisticated scorecards and dashboards, use hyperlinks within documents to effectively navigate to other reports and documents, access data from alternate data sources using Freeform SQL reports, take advantage of view filters to limit the number of datasets in a document, and study optimization techniques that improve document performance. Students will get hands-on practice throughout the course through a variety of exercises performed in MicroStrategy Desktop.

Cost:

- US\$650 per person, or 1 LU

MicroStrategy Products Covered:

- MicroStrategy Report Services

Number of Days:

- 1 day

Who Should Attend:

- Report Developers
- Business Analysts
- Anyone who has an interest in creating boardroom quality reports with MicroStrategy Report Services

Prerequisites:

- MicroStrategy Report Services: Document Essentials for MicroStrategy Desktop course
OR
MicroStrategy Report Services: Document Essentials for MicroStrategy Web course

Topics:

- Document Design Methodology
- Scorecards and Dashboards
 - Document Types Review
 - Scorecards
 - Dashboards
- Document Hyperlinks and Dynamic Images
 - Dynamic Hyperlinks
 - Passing Prompt Answers
 - Dynamic Images
- Multiple Dataset Considerations
 - Multiple Dataset Considerations
 - View Filters in Documents (Usage Examples)
 - Datasets from Different Data Sources (Freeform SQL Example)
- Document Performance Considerations
 - Document Performance Optimizations
 - Report Services Document Execution Flow
 - Optimizing Datasets
 - Optimizing for PDF vs. DHTML
 - Design Considerations for Excel
 - Report Services and the MicroStrategy Platform
 - Additional Formatting Considerations
 - Font Embedding
 - Dynamic Aggregation